

**D & O GREEN TECHNOLOGIES BERHAD (645371 - V)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**  
**AS AT 31 MARCH 2015**

	(UNAUDITED) AS AT 31 MARCH 2015 RM'000	(AUDITED) AS AT 31 DECEMBER 2014 RM'000
<b>NON-CURRENT ASSETS</b>		
INVESTMENT IN AN ASSOCIATE	10,015	12,129
PROPERTY, PLANT & EQUIPMENT	115,829	117,753
INVESTMENTS IN UNQUOTED SHARES	401	401
INVESTMENT IN QUOTED SHARES	15,942	10,794
INTANGIBLE ASSETS	4,716	4,928
GOODWILL	24,207	24,207
	<u>171,110</u>	<u>170,212</u>
<b>CURRENT ASSETS</b>		
INVENTORIES	106,114	96,469
TRADE RECEIVABLES	62,518	59,967
OTHER RECEIVABLES, DEPOSITS AND PREPAYMENTS	5,977	6,072
TAX REFUNDABLE	161	30
INVESTMENT IN MARKETABLE SECURITIES	387	396
DEPOSITS WITH FINANCIAL INSTITUTION - UNPLEDGED	7,156	6,473
DEPOSITS WITH FINANCIAL INSTITUTION - PLEDGED	628	626
CASH AND BANK BALANCES	23,025	22,104
	<u>205,966</u>	<u>192,137</u>
<b>TOTAL ASSETS</b>	<u><u>377,076</u></u>	<u><u>362,349</u></u>
<b>EQUITY AND LIABILITIES</b>		
<b>EQUITY</b>		
SHARE CAPITAL	97,775	97,753
SHARE PREMIUM	3,382	3,338
RESERVES	38,381	32,962
<b>EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY</b>	<u>139,538</u>	<u>134,053</u>
<b>NON-CONTROLLING INTERESTS</b>	44,361	42,943
<b>TOTAL EQUITY</b>	<u>183,899</u>	<u>176,996</u>
<b>NON-CURRENT LIABILITIES</b>		
LONG-TERM BORROWINGS	156	184
DEFERRED INCOME	643	715
DEFERRED TAXATION	140	140
	<u>939</u>	<u>1,039</u>
<b>CURRENT LIABILITIES</b>		
TRADE PAYABLES	104,925	103,603
OTHER PAYABLES AND ACCRUALS	20,717	14,322
DEFERRED INCOME	286	286
PROVISION FOR TAXATION	1,163	984
SHORT-TERM BORROWINGS	63,080	61,480
BANK OVERDRAFTS	2,067	3,639
	<u>192,238</u>	<u>184,314</u>
<b>TOTAL LIABILITIES</b>	193,177	185,353
<b>TOTAL EQUITY AND LIABILITIES</b>	<u><u>377,076</u></u>	<u><u>362,349</u></u>
NET ASSETS PER SHARE ATTRIBUTABLE TO OWNERS OF THE COMPANY (SEN)	14.27	13.71

Note: This interim financial report should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.

**D & O GREEN TECHNOLOGIES BERHAD (645371 - V)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**  
**FOR THE QUARTER ENDED 31 MARCH 2015**

	INDIVIDUAL QUARTER 3 MONTHS ENDED		CUMULATIVE PERIOD 3 MONTHS ENDED	
	(UNAUDITED) CURRENT YEAR QUARTER 31 MARCH 2015 RM'000	(RESTATED) (UNAUDITED) CORRESPONDING QUARTER 31 MARCH 2014 RM'000	(UNAUDITED) CURRENT PERIOD ENDED 31 MARCH 2015 RM'000	(RESTATED) (UNAUDITED) CORRESPONDING PERIOD ENDED 31 MARCH 2014 RM'000
<b>CONTINUING OPERATIONS</b>				
REVENUE	90,868	100,510	90,868	100,510
COST OF SALES	(73,192)	(85,369)	(73,192)	(85,369)
<b>GROSS PROFIT</b>	17,676	15,141	17,676	15,141
OTHER EXPENSE	(326)	(1,885)	(326)	(1,885)
DISTRIBUTION EXPENSES	(918)	(735)	(918)	(735)
ADMINISTRATIVE EXPENSES	(8,135)	(8,301)	(8,135)	(8,301)
RESEARCH AND DEVELOPMENT EXPENSES	(2,693)	(1,508)	(2,693)	(1,508)
<b>RESULTS FROM OPERATING ACTIVITIES</b>	5,604	2,712	5,604	2,712
FINANCE COSTS	(784)	(786)	(784)	(786)
SHARE OF LOSS OF AN ASSOCIATE	(2,114)	(616)	(2,114)	(616)
<b>PROFIT BEFORE TAX FROM CONTINUING OPERATIONS</b>	2,706	1,310	2,706	1,310
INCOME TAX EXPENSE	(336)	(785)	(336)	(785)
<b>PROFIT AFTER TAX FROM CONTINUING OPERATIONS</b>	2,370	525	2,370	525
<b>LOSS FROM DISCONTINUED OPERATION, NET OF TAX</b>	-	(331)	-	(331)
<b>PROFIT FOR THE PERIOD</b>	2,370	194	2,370	194
OTHER COMPREHENSIVE INCOME, NET OF TAX	4,383	801	4,383	801
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>	6,753	995	6,753	995
<b>PROFIT/(LOSS) ATTRIBUTABLE TO:</b>				
OWNERS OF THE COMPANY	496	(427)	496	(427)
NON-CONTROLLING INTERESTS	1,874	621	1,874	621
<b>PROFIT FOR THE PERIOD</b>	2,370	194	2,370	194
<b>TOTAL COMPREHENSIVE INCOME ATTRIBUTABLE TO:</b>				
OWNERS OF THE COMPANY	4,967	547	4,967	547
NON-CONTROLLING INTERESTS	1,786	448	1,786	448
<b>TOTAL COMPREHENSIVE INCOME FOR THE PERIOD</b>	6,753	995	6,753	995
<b>EARNINGS/(LOSS) PER SHARE(SEN)*</b>				
<b>Basic:</b>				
-continuing operations	0.05	(0.01)	0.05	(0.01)
-discontinued operations	-	(0.03)	-	(0.03)
<b>Diluted:</b>				
-continuing operations	0.05	(0.01)	0.05	(0.01)
-discontinued operations	-	(0.03)	-	(0.03)

\* Earnings per share is calculated based on the profit attributable to Owners of the Company divided by the weighted average number of ordinary shares of RM0.10 each in issue during the respective period.

Note: This interim financial report should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.

**D & O GREEN TECHNOLOGIES BERHAD (645371 - V)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW**  
**FOR THE PERIOD ENDED 31 MARCH 2015**

	(UNAUDITED) CURRENT YEAR 3 MONTHS ENDED 31 MARCH 2015 RM'000	(RESTATED) (UNAUDITED) PRECEDING YEAR 3 MONTHS ENDED 31 MARCH 2014 RM'000
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>		
Profit before taxation		
-continuing operations	2,706	1,310
-discontinued operations	-	(331)
Adjustments for:-		
Amortisation of government grant	(71)	(71)
Amortisation of intangible assets	212	212
Depreciation of property, plant and equipment	5,518	5,332
Property, plant and equipment written off	255	-
Dividend income	-	(1)
Employees' share option scheme	683	1,189
Gain on disposal of property, plant & equipment	(22)	-
Gain on disposal of unquoted investment	(31)	-
Interest expense	677	722
Interest income	(8)	(7)
Net fair value loss on marketable securities	3	365
Allowance/(Reversal) for impairment loss on inventories	2,895	(29)
Reversal of impairment loss on assets	-	(34)
Share of loss of an associate	2,114	616
Unrealised foreign exchange gain	(2,175)	(260)
Allowance for doubtful debts	-	2
Writeback of allowance for impairment losses on receivables	(110)	(43)
Operating profit before working capital changes	12,646	8,972
Increase in inventories	(12,540)	(7,513)
Increase in trade and other receivables	(2,862)	(3,432)
Decrease in trade and other payables	8,967	16,491
<b>CASH FROM OPERATIONS</b>	<b>6,211</b>	<b>14,518</b>
Income tax paid	(288)	(244)
Interest paid	(677)	(722)
<b>NET CASH FROM OPERATING ACTIVITIES</b>	<b>5,246</b>	<b>13,552</b>
<b>CASH FLOWS FOR INVESTING ACTIVITIES</b>		
Interest received	8	7
Dividend received	-	1
Additional investment in subsidiary	(571)	(636)
Placement of fixed deposit pledged with licensed banks	(2)	-
Proceeds from disposal of unquoted shares	31	-
Proceeds from disposal of property, plant & equipment	22	-
Purchase of property, plant and equipment	(3,259)	(5,259)
<b>NET CASH FOR INVESTING ACTIVITIES</b>	<b>(3,771)</b>	<b>(5,887)</b>
<b>CASH FLOWS FROM/(FOR) FINANCING ACTIVITIES</b>		
Dividend Paid	-	(734)
Net drawdown/(repayment) of bankers' acceptances	2,170	(1,119)
Repayment of hire purchase	(38)	(39)
Repayment of term loans	(383)	(826)
Exercise of employees share option scheme	38	-
<b>NET CASH FROM/(FOR) FINANCING ACTIVITIES</b>	<b>1,787</b>	<b>(2,718)</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS</b>	<b>3,262</b>	<b>4,947</b>
<b>CURRENCY TRANSLATION DIFFERENCES</b>	<b>(86)</b>	<b>(618)</b>
<b>CASH AND CASH EQUIVALENTS AT BEGINNING OF THE FINANCIAL PERIOD</b>	<b>24,938</b>	<b>23,510</b>
<b>CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD</b>	<b>28,114</b>	<b>27,839</b>

Note: This interim financial report should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.

**D & O GREEN TECHNOLOGIES BERHAD (645371 - V)**  
**UNAUDITED CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY**  
**FOR THE PERIOD ENDED 31 MARCH 2015**

	←		Non-distributable			Distributable		Equity Attributable To Owners of the Company RM'000	Non-controlling Interests RM'000	Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Foreign Exchange Translation Reserve RM'000	Share Option Reserve RM'000	Fair Value Reserve RM'000	Retained Profit RM'000				
Balance at 1 January 2014	97,561	2,958	(121)	7,075	(832)	16,919	123,560	41,376	164,936	
Total comprehensive income for the year	-	-	(986)	-	6,664	733	6,411	2,647	9,058	
Contribution by and distribution to Owners of the Company:										
-Employees' Share Option Scheme	-	-	-	4,046	-	-	4,046	-	4,046	
-Issuance of share	192	134	-	-	-	-	326	-	326	
Total transactions with owners	192	134	-	4,046	-	-	4,372	-	4,372	
Transfer of Employees' Share Option Reserve for Employees' Share Option lapsed	-	-	-	(314)	-	314	-	-	-	
Transfer to share premium for Employees' Share Option exercised	-	246	-	(246)	-	-	-	-	-	
Arising from dividend declared by a subsidiary	-	-	-	-	-	-	-	(734)	(734)	
Loss on accretion of interest in subsidiaries	-	-	-	-	-	(290)	(290)	(346)	(636)	
Balance at 31 December 2014 / 1 January 2015	97,753	3,338	(1,107)	10,561	5,832	17,676	134,053	42,943	176,996	
Total comprehensive income for the year	-	-	(677)	-	5,148	496	4,967	1,786	6,753	
Contribution by and distribution to Owners of the Company:										
-Employees' Share Option Scheme	-	-	-	683	-	-	683	-	683	
-Issuance of share	22	16	-	-	-	-	38	-	38	
Total transactions with owners	22	16	-	683	-	-	721	-	721	
Transfer of Employees' Share Option Reserve for Employees' Share Option lapsed	-	-	-	(3)	-	3	-	-	-	
Transfer to share premium for Employees' Share Option exercised	-	28	-	(28)	-	-	-	-	-	
Loss on accretion of interest in subsidiaries	-	-	-	-	-	(203)	(203)	(368)	(571)	
Balance at 31 March 2015	97,775	3,382	(1,784)	11,213	10,980	17,972	139,538	44,361	183,899	

Note: This interim financial report should be read in conjunction with the audited financial statements for the year ended 31 December 2014 and the accompanying explanatory notes attached to the interim financial statements.